



ESTIMATE YOUR MONTHLY RETIREMENT EXPENSES

LIVING EXPENSES	MONTHLY COST	LIFESTYLE EXPENSES	MONTHLY COST
Housing <i>e.g., mortgage payments, rent, insurance, property tax</i>		Entertainment <i>e.g., movies, theater, sporting events and restaurants</i>	
Utilities <i>e.g., gas, water, electricity, telephone, cable</i>		Travel & Recreation <i>e.g., hotels, airfare and RV/boat expenses</i>	
Food/Groceries/Meals		Memberships <i>e.g., golf, health club, yoga</i>	
Transportation <i>e.g., car payments, gas, car insurance, maintenance</i>		Gifts and Donations	
Personal <i>e.g., clothing, haircuts, dry cleaning, toiletries</i>		Other	
Health Care <i>e.g., medical insurance, vision/dental, prescriptions and other out-of-pocket expenses</i>		Monthly Lifestyle Expenses	<input type="text"/>
Life, Disability, and Long-Term Care Insurance		Monthly Living Expenses	
Other		Monthly Lifestyle Expenses	
Monthly Living Expenses	<input type="text"/>	Total Expenses <i>(Monthly Living + Lifestyle)</i>	<input type="text"/>

GUARANTEED RETIREMENT INCOME SAVINGS

OWNER	SOURCE <i>(SOCIAL SECURITY/PENSION/ANNUITY)</i>	MONTHLY AMOUNT
Total		<input type="text"/>